Canada Revenue Agency | Agence du revenu du Canada

HOME BUYERS' PLAN (HBP)
REQUEST TO WITHDRAW FUNDS FROM AN RRSP

Use this form to make a withdrawal from your registered retirement savings plan (RRSP) under the Home Buyers' Plan (HBP). Answer the questions in Part A of Area 1 to determine if you are eligible to make a withdrawal from your RRSP under the HBP. Although some conditions may apply to another person in certain situations, you (the participant) are responsible for making sure that all the conditions are met. For more details about the HBP, see Guide RC4135, *Home Buyers' Plan (HBP)*. **Generally, you must receive all your HBP withdrawals in the same calendar year. The maximum you can withdraw is $25,000**. Complete Area 1 and give the form to your financial institution.

Area 1 – To be completed by the participant

Part A – Complete the following questionnaire to determine if you can make a withdrawal from your RRSP under the HBP.

1. Are you a resident of Canada?
   Yes ☐ Go to question 2. No ☐ You cannot make an HBP withdrawal.

2. Has the person who is buying or building a qualifying home entered into a written agreement to do so?
   Yes ☐ Go to question 3(a). No ☐ You cannot make an HBP withdrawal.

3a). Have you ever, before this year, withdrawn funds from your RRSP under the HBP to buy or build a qualifying home?
   Yes ☐ Go to question 3(b). No ☐ Go to question 4(a).

3b). Are you making this request in January as part of the participation you began last year?
   Yes ☐ Go to question 4(a). No ☐ Go to question 3(c).

3c). Was your repayable balance from your previous HBP participation zero on January 1 of this year?
   Yes ☐ Go to question 4(a). No ☐ You cannot make an HBP withdrawal.

4a). Are you a person with a disability?
   Yes ☐ Go to question 5. No ☐ Go to question 4(b).

4b). Are you withdrawing funds from your RRSP to buy or build a qualifying home for a related person with a disability or to help such a person buy or build a qualifying home?
   Yes ☐ Go to question 5. No ☐ Go to question 4(c).

4c). Are you considered a first-time home buyer?
   Yes ☐ Go to question 5. No ☐ You cannot make an HBP withdrawal.

5. Does the person who is buying or building the qualifying home intend to occupy it as his or her principal place of residence no later than one year after buying or building it? If you are acquiring the home for a related person with a disability or helping a related person with a disability acquire the home, you must intend that the related person with a disability occupy the home as his or her principal place of residence.
   Yes ☐ Go to question 6. No ☐ You cannot make an HBP withdrawal.

6. Has the person who is buying or building the qualifying home or his or her spouse or common-law partner owned the home more than 30 days before receiving this withdrawal?
   Yes ☐ You cannot make an HBP withdrawal. No ☐ You are eligible (complete Part B).

Part B – Complete this part to make a withdrawal from your RRSP under the HBP.

First name and initials	Last name	Social insurance number (SIN)

Address of **qualifying home being bought or built** (include number, street, rural route, or lot and concession number)

City	Province or Territory	Postal code	Telephone number

If you are a person with a disability, check this box. ☐

If you answered "Yes" to question 4(b) above, provide the following information about that person:

Person's name _____ Relationship to you _____

SIN of person with the disability

Part C – Certification

Amount of requested withdrawal $ _____

Date withdrawal required ▶ Year | Month | Day

I certify that the information given in Area 1 of this form is correct.

Date ▶ Year | Month | Day

_____
Participant's signature

Account number of the RRSP from which the withdrawal is made

Area 2 – To be completed by the RRSP issuer (Do not send this form to the CRA. Keep it for your records.)

Issuer's name	Telephone number	Amount paid (maximum $25,000) $

Issuer's address

Date withdrawal paid ▶ Year | Month | Day

Privacy Act, Personal Information Bank Number CRA PPU 005

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